



## Introduction

Argus Sulphuric Acid Analytics, part of the wider Argus Analytics service, puts you firmly in control of your fertilizer information flow.

The service saves you time on your research and analysis. It provides comprehensive historical and forecast data for sulphuric acid together with the tools to effectively find and use what's relevant for you. You also receive a detailed analytical report, offering an in-depth examination of the global markets behind the numbers.

# Key features

- Comprehensive market data including pricing, production, consumption, capacity and trade data from 2005 through to 2031
- Quarterly price forecasts for key fob (Japan/South Korea, northwest Europe) and cfr (Chile, Brazil, US) assessments
- Intuitive and effective search tools to work with your fertilizer data, using Excel Add-in
- A detailed strategy report offering analysis of existing and future sulphuric acid supply, including new projects, with an assessment of evolving demand, trade and the impact on pricing
- Access to expert consultants behind Argus' long-term market analysis

# Market data

Enhance your modelling and reporting with the underlying data used by Argus consultants for their long-term strategic analysis and bespoke projects, including:

- Products covered on the supply side: sulphuric acid from sulphur burners, smelters, pyrites and other sources of soid
- Products covered on the demand side: sulphuric acid consumed by phosphoric acid, SSP, AS, SOP, copper, nickel, uranium, zinc, titanium dioxide and the industrial sector
- 213 countries and territories
- 621 companies
- 1157 sulphuric acid units

## Long-term analysis

As well as valuable market data, the service includes a detailed strategy report, offering you expert insight into the factors affecting global markets in the long term. The table of contents is listed below:

**Executive Summary** 

Section 1: Sulphuric Acid Supply and Demand

Chapter 1.1: Production Overview

1.1.1 Methods of Production

1.1.2 Sulphuric Acid Specifications and Forms

Chapter 1.2: Production Outlook to 2031

1.2.1 Global Overview

1.2.2 Africa

1.2.3 Latin America and Caribbean

1.2.4 Northeast Asia

1.2.5 Western Europe

1.2.6 Central and Eastern Europe

1.2.7 Russia and Central Asia

1.2.8 Middle East

1.2.9 North America

1.2.10 Australasia

1.2.11 South Asia

1.2.12 Southeast Asia

### Table of contents

Chapter 1.3: Demand Overview

- 1.3.1 Introduction
- 1.3.2 Demand for sulphuric acid for phosphoric acid production
- 1.3.3 Demand for sulphuric acid for metal leaching
- 1.3.4 Demand for sulphuric acid in other sectors

#### Chapter 1.4: Demand Outlook to 2031

- 1.4.1 Global Overview
- 1.4.2 Africa
- 1.4.3 Latin America and Caribbean
- 1.4.4 Northeast Asia
- 1.4.5 Western Europe
- 1.4.6 Central and Eastern Europe
- 1.4.7 Russia and Central Asia
- 1.4.8 Middle East
- 1.4.9 North America
- 1.4.10 Australasia
- 1.4.11 South Asia
- 1.4.12 Southeast Asia
- Section 2: Sulphuric Acid Trade Chapter 2.1: Global Overview
  - 2.1.1 Global Sulphuric Acid Balance
  - 2.1.2 Trade

Chapter 2.2: Trade Review and Outlook

- 2.2.1 Major Export Regions
- 2.2.2 Major Import Regions
- 2.2.3 Sulphuric Acid Pricing

#### Chapter 3.1: Introduction

- 3.1.1 Introduction
- 3.1.2 Sulphuric acid assessments terms
- 3.2.2 Forecasting methodology change

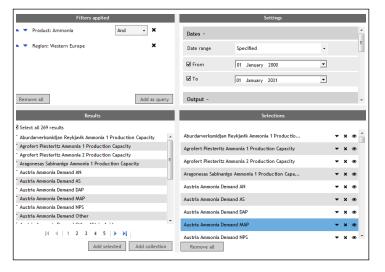
## Chapter 3.2: Price Outlook

#### **Benefits**

- 1. Understand the long-term trends for international sulphur markets, on a global, regional and country level
- 2. Mitigate risk by responding to prices affected by changes in supply/demand
- 3. Assess where incremental supply and demand will emerge
- 4. Support business plans and investment opportunities
- 5. Enhance your modelling and reporting with the underlying data used by Argus consultants for their long-term strategic analysis and bespoke projects

## Efficient research

Intuitive search functionality and filters help you easily manipulate our extensive data in accordance with your individual needs, including product, grade, region and time period.



- Effective search tools help you quickly find the data you're looking for, whether it's single or multiple data series
- Utilise free text searches or explore the detailed filter listing, including segmentation by region, country, sector, product and data class, to get the results you require
- Create and save bespoke searches relevant to your ongoing needs, allowing you to automate your research processes in future using the latest Argus data

# Save time on your research processes

- Directly edit the underlying search query in Excel enabling you to quickly change, expand or reduce the focus of your existing searches
- Refresh existing searches to automatically update them with our latest data, saving you time

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# Other services

Argus Ammonia Analytics	Argus LPG Analytics		
Argus NPK Analytics	Argus Ethylene Analytics		
Argus Potash Analytics	Argus Propylene Analytics		
Argus Phosphate Rock Analytics	Argus Benzene Analytics		
Argus Processed Phosphates Analytics	Argus Butadiene Analytics		
Argus Urea Analytics	Argus Methanol Analytics		
Argus Sulphur Analytics	Argus MTBE Analytics		
Argus Sulphuric Acid Analytics	Argus Toluene and Xylenes Analytics		

# **About Argus**

Argus is the leading independent fertilizers and energy price reporting and news analysis agency. Argus uses a precise and transparent methodology to assess spot and forward prices in the fertilizer, crude oil, petroleum products, LPG, petrochemicals, metals, bioenergy, electricity, natural gas, coal, emissions and transportation markets. Argus prices are used by market participants as indexes in physical contracts and as benchmarks in derivatives contracts.

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